

# 刘松瑞

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## 教育背景

2018.9-2023.7 (预计) 北京大学国家发展研究院 经济学博士候选人  
导师: 姚洋教授

2014.9-2018.7 北京大学城市与环境学院, 国家发展研究院 理学学士, 经济学学士

## 研究领域

政治与发展经济学、政府采购、地方官员选拔、地方政府债务

## 论文发表

1. 聂卓, 刘松瑞 (通讯作者), 玄威. 从“主动负债”到“被动负债”: 中央监管转变下的隐性债务扩张变化, 《经济学 (季刊)》, 2022, 接受待刊。
  - 2021 “香樟财政学论坛” (北京), 二等奖论文。
2. 聂卓, 席天扬, 刘松瑞 (通讯作者), 玄威. 地方财政压力与隐性债务扩张: 基于“营改增”全面推广的研究, 《经济科学》, 2022, 接受待刊。
  - 2020 “清华大学公共财政前沿学术研讨会” (北京, 线上举行), 优秀论文。
3. 刘松瑞 (第一作者), 周润人, 席天扬. 城市评比表彰中的引领效应与同侪效应——基于创建国家卫生城市的研究, 《公共行政评论》, 2022。
4. 刘松瑞. 以更高质量的制度经济学研究助力构建新发展格局——第三届中国制度经济学论坛 (2020) 综述, 《经济研究》, 2021。
5. 刘松瑞 (第一作者), 王赫, 席天扬. 行政竞标制、治理绩效和官员激励——基于国家卫生城市评比的研究, 《公共管理学报》, 2020。
  - 2019 “公共政策国际会议: 新时代地方政府治理: 机遇、挑战与回应” (武汉), 展示论文\*。
6. 姚洋, 李力行, 席天扬, 王赫, 万凤, 张倩, 刘松瑞, 张舜栋. 选拔、培养和激励——来自 CCER 官员数据库的证据, 《经济学 (季刊)》, 2020。
  - 《中国人民大学复印报刊资料—理论经济学》2021 年 01 期。

## 英文求职论文 (摘要附后)

国企崛起: 反腐败与政府采购 (The State Strikes Back: The Effect of Anti-corruption Campaign on Public Procurement Allocation), 与李泽人合作。

- 2022, 美国政治学年会 (蒙特利尔), 展示论文。
- 2022, 中国政治科学工作坊 (线上), 展示论文\*
- 2022, 美国中西部政治学年会 (芝加哥), 展示论文。

## 英文工作论文

1. 政府去杠杆与企业财务困境, 2022, 与胡佳胤, 姚洋, 宗铸合作。
  - 2022, CCER夏季国际研讨会 (北京), 展示论文
2. 官员调动与地区显性比较优势, 2022, 与林毅夫, 徐铭喆, 张皓辰合作。
3. 中国女性官员的影响研究, 2022, 与席天扬, 徐立新 (Colin Lixin Xu) 合作。
  - 2021, 美国政治科学年会 (线上), 展示论文\*。
  - 2018, 中国女经济学者国际研讨会 (上海), 展示论文\*
4. 金融发展, 政府债务与经济增长: 来自中国银行业的证据, 2022, 与 Max Bruche, 聂卓, 王茹婷合作。

## 助教经历

博士生英文课程 (南南合作与发展学院)

- 2022 年秋季学期, 公共政策: 微观经济学分析 授课教师: 彭聪助理教授

- 2022 年春季学期，开发性金融：理论，实践与制度设计 授课教师：徐佳君副教授
  - 2021 年秋季学期，新结构经济学与政策设计 授课教师：林毅夫教授
  - 2020 年春季学期，比较政治学 授课教师：席天扬副教授
- 本科生课程
- 2022 年秋季学期，政治学概论 授课教师：席天扬副教授
  - 2021 年秋季学期，经济与政治哲学 授课教师：姚洋教授
  - 2020 年秋季学期，发展经济学 授课教师：姚洋教授
  - 2019 年秋季学期，经济学研究训练 授课教师：李力行教授
  - 2019 年秋季学期，中级微观经济学 授课教师：王歆助理教授

## 学术会议组织

- |           |                                   |        |
|-----------|-----------------------------------|--------|
| 2021-2022 | CCER 夏季国际研讨会                      | 志愿者    |
| ●         | 承担会议论文入选邮件通知，会场布置，会议新闻稿写作等多项工作。   |        |
| 2020      | 中国制度经济学论坛                         | 共同组织者  |
| ●         | 负责并组织会议论文审稿，会场布置，会议新闻稿写作与统筹等多项工作。 |        |
| 2019-2020 | 中国经济学年会                           | 秘书处志愿者 |
| ●         | 承担会议论文分稿与审稿，入选邮件通知，会场分配等多项工作。     |        |

## 参与课题

- “中国政府运行保障体系改革的方向和路径研究”（CPR1810521101）
- 中央机构编制委员会办公室委托课题。
  - 课题四位主要执笔人之一，负责撰写“中国政府运行保障体系改革的方向”一章。

## 奖励荣誉

- |      |                             |
|------|-----------------------------|
| 2020 | 北京大学博士研究生校长奖学金（1/10）        |
| 2020 | 北京大学博士研究生国家奖学金（1/10）        |
| 2020 | 北京大学三好学生（1/10）              |
| 2019 | 北京大学优秀科研奖（2/13）             |
| 2017 | 北京大学城市与环境学院“铁汉”三等奖学金（5/26）  |
| 2016 | 北京大学三好学生，北京大学五四奖学金（3/23）    |
| 2015 | 北京大学三好学生，北京大学林超地理学奖学金（1/23） |

## 匿名审稿服务

《经济学（季刊）》，《国家治理现代化研究》，*China Economic Journal*, *China Economic Quarterly International*。

## 数据库建设与维护

### CCER 官员数据库

- 负责数据搜集，数据管理，发布和更新，组织团队进行官员履历信息的搜集工作。
- 北京大学数据开放平台申请获取。

### 中国政府采购数据库

- 搜集了自 2008 年以来超过 1000 万条政府采购的公告数据
- 运用机器学习方法提取政府采购信息。

### 中国地方政府工作报告数据库

- 组织助研同学对中国地级市地方政府工作报告中的产业信息进行收集整理。
- 构建“地级市——年份——行业”的面板数据。

## 其他

- 语言：中文，英语（雅思 7.5）
- 技能：ArcGIS, R, Stata
- 爱好  
篮球：2014 年北京大学新生杯八强（主力队员）；北京大学城市与环境学院篮球队主力队员（2015-2018）；北京大学国家发展研究院篮球队主力队员（2018-至今），领队（2021）。

乒乓球：2014 年北京大学新生杯双打第三名；北京大学城市与环境学院乒乓球队首任队长，2017 年北京大学“北大杯”团体赛亚军。

- 招生工作：北京大学优秀招生志愿者（2016）；北京大学招生先进个人（2017）。

### **反腐败与政府采购的国企偏向**

摘要：公共领域的腐败常被认为会导致效率较低的企业获得政府合同，造成扭曲，反腐败则能实现清廉和效率的双赢。然而，当经济中存在效率较低但被认为不易腐败的国有部门时，上述结论值得重新商榷。本文认为，面对反腐败运动时，面临生存压力的官员会选择将合同更多地配置给国有企业。作者运用机器学习算法，构建了 2008-2018 年超过 300 万个观测值的中国政府采购数据库，并通过独特开发的模糊匹配算法与上市公司数据进行匹配。基于上述数据，本文运用双重差分法进行分析，结果显示，反腐败运动开始后，国有企业更容易获得政府采购合同。本文排除了其他包括公司治理、财政负担和贸易战在内的替代性解释。进一步分析显示，政府采购对国有企业的偏爱，降低了国有企业的生产率。

# Songrui Liu

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## Education Background

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2018.9-2023.7 (Expected)	Peking University <i>Advisor: Yang Yao</i>	National School of Development	Ph.D. Candidate
2014.9-2018.7	Peking University	College of Urban and Environmental Science, National School of Development	B.A. in Geography and Economics

## Research Interests

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Political Economy, Government Procurement, Official Selection, Local Government Debt.

## Publications

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1. Zhuo Nie, **Songrui Liu (Corresponding author)**, Wei Xuan. From "Active Leveraging" to "Passive Leveraging": Contingent Local Government Debt Expansion under Transforming Regulations of the Central Government, 2022. Accepted by *China Economic Quarterly (in Chinese)*.
  - 2021 "Camphor Finance Forum" (Beijing), second prize paper.
2. Zhuo Nie, Tianyang Xi, **Songrui Liu (Corresponding author)**, Wei Xuan. Local Fiscal Pressure and Local Government Financing Platform Debt: Evidence from "Business Tax Replaced with Value-added Tax Reform" in 2016, 2022. Accepted by *Economic Science (in Chinese)*.
  - 2020 "Tsinghua University Public Finance Frontier Academic Seminar" (Beijing, online), excellent paper.
3. **Songrui Liu**, Runren Zhou, Tianyang Xi. Leadership Effect and Peer Effect in Competition for Honorary City Titles: Evidence from National Health Cities. *Journal of Public Administration (in Chinese)*, 2022.
4. **Songrui Liu**. An Overview of the Third China Institutional Economics Forum (2020), *Economic Research Journal (in Chinese)*, 2021.
5. **Songrui Liu**, He Wang, Tianyang Xi. Administrative Bidding, Performance, and Political Incentives: Evidence from National Health Cities. *Journal of Public Management (in Chinese)*, 2020.
  - 2019 "International Conference on Public Policy: Local Government Governance in the New Era: Opportunities, Challenges and Responses" (Wuhan), presentation paper\*.
6. Yang Yao, Lixing Li, Tianyang Xi, He Wang, Feng Wan, Qian Zhang, **Songrui Liu**, Shundong Zhang. Selection. Training and Incentivizing: Evidence from the CCER Officials Dataset. *China Economic Quarterly (in Chinese)*, 2020.
  - Reprinted by Renmin University of China Copying Newspapers and Periodicals - Theoretical Economics, 2021.

## Job Market Paper (Abstract attached)

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The State Strikes Back: The Effect of Anti-corruption Campaign on Public Procurement Allocation (with Zeren Li).

- 2022, "The American Political Science Association Annual Meeting" (Montreal), presentation paper.
- 2022, "Political Science Speaker Series" (Online), presentation paper\*.
- 2022, "The Midwest Political Science Association Annual Meeting" (Chicago), presentation paper.

## Working Papers

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1. Government Deleveraging and Corporate Distress, 2022 (with Jiayin Hu, Yang Yao, and Zhu Zong).

- 2022 CCER Summer Institute (Beijing), presentation paper.
2. Official Rotation and Revealed Comparative Advantage, 2022 (with Justin Yifu Lin, Mingzhi Xu, and Haochen Zhang).
  3. Does Female Leadership Matter in China, 2022 (with Tianyang Xi, and Colin Lixin Xu).
    - 2021, "The American Political Science Association Annual Meeting" (Online), presentation paper\*.
    - 2018, International Symposium of Women Economists (Shanghai), presentation paper\*.
  4. Financial Development, Government Debt and Economic Performance: Evidence from Bank Deregulation in China, 2022 (with Max Bruche, Zhuo Nie, and Ruting Wang).

## Teaching Experiences (as a teaching assistant)

### Doctoral level Courses in English (Institute of South-South Cooperation and Development Institute)

- 2022 Fall. Public Policy: Micro-economic Analysis. Dr. Cong Peng
- 2022 Spring. Development Financing: Theories, Practice and Institutional Design. Dr. Jiajun Xu
- 2021 Fall. New Structural Economics and Policy Design. Dr. Justin Yifu Lin
- 2020 Spring. Comparative Politics. Dr. Tianyang Xi

### Undergraduate-level Courses in Chinese

- 2022 Fall. Introduction to Political Science. Dr. Tianyang Xi
- 2021 Fall. Economic and Political Philosophy. Dr. Yang Yao
- 2020 Fall. Development Economics. Dr. Yang Yao
- 2019 Fall. Economics Research Training. Dr. Lixing Li
- 2019 Fall. Intermediate Microeconomics. Dr. Xin Wang

## Academic Conference Organizing and Service

2021, 2022	CCER Summer Institute	Volunteer
● Undertake work including email notification of selected conference papers, venue allocation, and conference bulletin writing.		
2020	China Institutional Economics Forum	Co-organizer
● Organize the review of conference papers, allocate venue, and write conference bulletin.		
2019, 2020	China Economics Annual Conference	Volunteer
● Undertake work including conference paper sorting and review, email notification of selected papers, venue allocation and conference bulletin writing.		

## Projects Participation

“Research on the Direction and Path of the Reform of the Chinese Government Operation Guarantee System” (CPR1810521101)

- Requested study of State Commission Office for Public Sector Reform.
- One of the four main authors of the study, responsible for writing the chapter "The Direction of the Reform of the Chinese Government's Operation Guarantee System".

## Awards and Honors

2020	President Scholarship for Ph.D. Candidates of Peking University (1/10)
2020	National Scholarship for Ph.D. Candidates of Peking University (1/10)
2020	Merit Student of Peking University (1/10)
2019	Excellent Research Award of Peking University (2/13)
2017	The Third Prize of "Tiehan" Scholarship for College of Urban and Environment Science, Peking University (5/26)
2016	Merit Student of Peking University, "May the Fourth" Scholarship of Peking University (3/23)
2015	Merit Student of Peking University, Lin Chao Geography Scholarship of Peking University (1/23)

## Academic Service

Referee service: *China Economic Quarterly* (in Chinese), *Research on Modernization of State Governance* (in Chinese), *China Economic Journal*, *China Economic Quarterly International*.

## **Novel Dataset Construction and Maintenance**

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### **CCER Officials Dataset**

- Responsible for data collection, data management, release and update.
- Organizing a team to collect official resume information.
- This dataset could be requested on the data open platform of Peking University.

### **Chinese Government Procurement Dataset**

- Collecting more than 10 million announcement data of government procurement since 2008.
- Using machine learning methods to extract government procurement information.

### **China Local Government Work Report Dataset**

- Organizing a team to collect and sort out the industrial information in the work report of the local government of prefecture level cities in China.
- Obtaining a panel data of "prefecture-industry-year".

### **Miscellaneous skills**

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- Language: Mandarin (Native), English (IELTS 7.5).
- Programming: ArcGIS, R, Stata.
- Hobbies: Basketball; Table Tennis.
- Undergraduate Recruitment: Excellent Undergraduate Recruitment Volunteer of Peking University (2016); Advanced Individual Award of Peking University Undergraduate Recruitment (2017).

## **The State Strikes Back: The Distributional Consequence of Corruption Crackdown on Government Procurement in China**

Abstract: Corruption in the government procurement is often believed to lead to inefficient enterprises obtaining government contracts, causing distortion. Therefore, anti-corruption could enhance both integrity and efficiency. However, when there is a state-owned sector in the economy which is inefficient but not considered vulnerable to corruption, the above conclusion is worth reconsidering. We argue that, in the face of the anti-corruption campaign, officials facing survival pressure will choose to allocate more contracts to state-owned enterprises. Using machine learning algorithms, the authors construct a Chinese government procurement database with more than 3 million observations from 2008 to 2018, and match it with the data of listed companies through a uniquely developed fuzzy matching algorithm. Based on the above data, we adopt difference in difference method and results show that after the anti-corruption campaign started, state-owned enterprises are more likely to obtain government procurement contracts. We also exclude other alternative explanations, including corporate governance, financial burden and trade war. Further analysis shows that the preference of government procurement for state-owned enterprises reduces the productivity of state-owned enterprises.